

# 2010 CORPORATE PARTNER OPPORTUNITIES

The Los Angeles Chapter has long been one of the largest chapters in California and the country. The Chapter maintains a busy year around schedule of monthly meetings, participation in local, regional, national and international conferences, various services for its members and the public and workshops to hone the professional skills of its members.

From time to time we ask a select group of industry leading firms to join us in furthering the benefits of Financial Planning. The benefits of being a corporate partner to one of the largest FPA Chapters in the country is multi-faceted. Listed below are the 2010 opportunities available for corporate partnership. There are five Platinum Level, five Gold Level and six Silver Level Partnerships available.

Please contact Lisa Tepper at (213) 253-3345 or email at [lisa.j.tepper@wellsfargo.com](mailto:lisa.j.tepper@wellsfargo.com) to learn more about the benefits of this exclusive opportunity to partner with one of the largest Chapters in the country!

## *Platinum Partner (\$3,500)*

*Availability: 5*

- **Featured speaker or panelist at one LA Chapter Luncheon meeting. Material must be educational and approved for CFP CE.**
- **Featured sponsor at one monthly LA Chapter Meeting (10 minutes to discuss product/service)**
- Exhibitor at our Annual December Holiday LA Chapter Meeting
- Listed as a Platinum-Level Corporate Partner on the LA Chapter's website with one paragraph of information (up to 400 words) and contact information.
- Ability to do a one time mailing to our membership.
- 15 complimentary tickets good for monthly luncheons (all for 1 luncheon, 1 for each, or any combination).
- Listing with hyperlink in our e-newsletter.
- Verbal acknowledgement of your Platinum-Level partnership at each meeting (whether you are present or not)
- FPA will introduce you at each luncheon meeting (company representative must be present).
- Ability to have marketing/education/promotional material on table at each luncheon meeting.
- Company name featured on large banner and displayed at all FPA meetings.
- Brief announcement and introduction at January FPA meeting.
- Large banner ad at the top of every page on our web site, rotating through the 5 Platinum partners.
- Top of all email announcements to members will feature a Platinum partner with a hyperlink to the partner's website, rotating through the 5.
- At the bottom of all email announcements, a list of the partners with a hyperlink to the partner's website.

## **Gold Partner (\$2,500)**

*Availability: 5*

- **Featured partner at one monthly LA Chapter Meeting (10 minutes to discuss product/service).**
- Exhibitor at our Annual December Holiday LA Chapter Meeting.
- Listed as a Gold-Level Corporate Partner on the LA Chapter's website with one paragraph of information (up to 200 words) and contact information.
- Ability to do a one time mailing to membership.
- 10 complimentary tickets good for monthly luncheons (all for 1 luncheon, 1 for each, or any combination).
- Listing with hyperlink in our e-newsletter.
- Verbal acknowledgement of your Gold-Level partnership at each meeting (whether you are present or not)
- FPA will introduce you at each luncheon meeting (company representative must be present).
- Ability to have marketing/education/promotional material on table at each luncheon meeting.
- Company name featured on large banner and displayed at all FPA meetings.
- Brief announcement and introduction at January FPA meeting.
- A banner ad at the bottom of every page on our web site, rotating through the 5 Gold partners.
- At the bottom of all email announcements, a list of the Gold partners with a hyperlink to the partner's website.

## **Silver Partner (\$1,500)**

*Availability: 6*

- Exhibitor at our Annual December Holiday LA Chapter Meeting.
- Listed as a Silver-Level Corporate Partner on the LA Chapter's website with one paragraph of information (up to 100 words) and contact information.
- Ability to do a one time mailing to membership.
- 6 complimentary tickets good for monthly luncheons (all for 1, 1 for each, or any combination).
- Verbal acknowledgement of your Silver-Level partnership at each meeting (whether you are present or not)
- FPA will introduce you at each luncheon meeting (company representative must be present).
- Ability to have marketing/education/promotional material on table at each luncheon meeting.
- Company name featured on large banner and displayed at all FPA meetings.
- Brief announcement and introduction at January FPA meeting.

***Please FAX this completed form  
with your Credit Card payment to  
(818)843-7423***

***OR***

***Send completed form with your  
check made payable to:***

***FPA-LA***

***P.O. Box 11376***

***Burbank, CA 91510***

Name/Company \_\_\_\_\_

Email \_\_\_\_\_ Web site \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ FAX \_\_\_\_\_

Level: ***Platinum*** \_\_\_\_\_ ***Gold*** \_\_\_\_\_ ***Silver*** \_\_\_\_\_ ***Amount \$*** \_\_\_\_\_

Credit Card (*Visa/MC/Amex*) \_\_\_\_\_

Exp \_\_\_\_\_

Billing Zip Code \_\_\_\_\_ V-Code \_\_\_\_\_

V-Code is the 3 Digit Code on the back of VISA and MC  
and the 4 Digit Code on the front of AMEX cards